

**WEIN BERHAD**

(Company No. 742890-W)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**AS AT 31 MARCH 2015****(The figures have not been audited)**

	(Unaudited) As at 31-Mar-15 RM'000	(Audited) As at 31-Dec-14 RM'000
ASSETS		
Property, plant and equipment	22,133	18,518
Investment properties	193,000	65,570
Other investments	-	952
Deferred tax assets	65	65
Total non-current assets	<u>215,198</u>	<u>85,105</u>
Inventories	5,430	4,486
Trade and other receivables	5,952	47,643
Current tax assets	476	559
Cash and cash equivalents	21,460	28,044
Total current assets	<u>33,318</u>	<u>80,732</u>
TOTAL ASSETS	<u>248,516</u>	<u>165,837</u>
EQUITY AND LIABILITIES		
Share capital	95,672	95,672
Reserves	15,531	14,853
Total equity attributable to shareholders of the Company	<u>111,203</u>	<u>110,525</u>
Non controlling interests	423	421
Total equity	<u>111,626</u>	<u>110,946</u>
Long term borrowings	92,890	39,316
Deferred tax liabilities	1,330	1,330
Total non-current liabilities	<u>94,220</u>	<u>40,646</u>
Trade and other payables	34,129	7,744
Loans and borrowings	8,365	6,364
Current tax liabilities	176	137
Total current liabilities	<u>42,670</u>	<u>14,245</u>
TOTAL LIABILITIES	<u>136,890</u>	<u>54,891</u>
TOTAL EQUITY AND LIABILITIES	<u>248,516</u>	<u>165,837</u>
Net Assets per ordinary share (RM)	<u>0.58</u>	<u>0.58</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.

**EWEIN BERHAD****(Company No. 742890-W)****(Incorporated in Malaysia)****CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME****FOR THE PERIOD ENDED 31 MARCH 2015****(The figures have not been audited)**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 months ended		3 months ended	
	31-Mar		31-Mar	
	2015	2014	2015	2014
	RM'000	RM'000	RM'000	RM'000
Revenue	9,715	9,676	9,715	9,676
Cost of goods sold	(8,234)	(8,179)	(8,234)	(8,179)
Gross profit	<u>1,481</u>	<u>1,497</u>	<u>1,481</u>	<u>1,497</u>
Other operating incomes	1,141	576	1,141	576
Distribution and administrative expenses	(1,639)	(1,823)	(1,639)	(1,823)
Finance costs	(151)	(188)	(151)	(188)
Share of result of associate	-	200	-	200
Profit before taxation	<u>832</u>	<u>262</u>	<u>832</u>	<u>262</u>
Tax expense	(151)	(205)	(151)	(205)
Profit for the period	<u>681</u>	<u>57</u>	<u>681</u>	<u>57</u>
Other Comprehensive Income, net of tax				
Fair value of available-for-sale financial assets	-	188	-	188
Total Comprehensive Income for the period	<u>681</u>	<u>245</u>	<u>681</u>	<u>245</u>
Profit/(Loss) attributable to:				
Owners of the Company	679	93	679	93
Non-controlling interests	2	(36)	2	(36)
	<u>681</u>	<u>57</u>	<u>681</u>	<u>57</u>
Total comprehensive income attributable to:				
Owners of the Company	679	281	679	281
Non-controlling interests	2	(36)	2	(36)
	<u>681</u>	<u>245</u>	<u>681</u>	<u>245</u>
Basic earnings per share (sen)	<u>0.43</u>	<u>0.09</u>	<u>0.43</u>	<u>0.09</u>
Diluted earnings per share (sen)	<u>0.43</u>	<u>0.09</u>	<u>0.43</u>	<u>0.09</u>

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



EWEIN BERHAD
 (Company No. 742890-W)
 (Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 31 MARCH 2015
 (The figures have not been audited)

	Share capital RM'000	Non- Distributable Reverse acquisition reserve RM'000	Non- Distributable Fair value reserve RM'000	Non- Distributable Warrant reserve RM'000	Distributable Retained earnings RM'000	Total RM'000	Non-Controlling Interest RM'000	Total equity RM'000
At 1 January 2015	95,672	(31,482)	832	21,919	23,583	110,524	421	110,945
Total comprehensive income for the period	-	-	-	-	679	679	2	681
Revaluation on investment properties	-	-	-	-	-	-	-	-
Right issue	-	-	-	-	-	-	-	-
Bonus Issue	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	-	-	-	-
At 31 March 2015	<u>95,672</u>	<u>(31,482)</u>	<u>832</u>	<u>21,919</u>	<u>24,262</u>	<u>111,203</u>	<u>423</u>	<u>111,626</u>
At 1 January 2014	52,731	(31,482)	934	12,128	47,842	82,153	698	82,851
Total comprehensive income for the period	-	-	(102)	-	3,162	3,060	(277)	2,783
Right issue	26,366	-	-	-	-	26,366	-	26,366
Bonus issue	26,366	-	-	-	(26,366)	-	-	-
Allocation of value to warrant reserve	(9,791)	-	-	9,791	-	-	-	-
Disposal of Subsidiary	-	-	-	-	-	-	-	-
Dividend	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 31 December 2014	<u>95,672</u>	<u>(31,482)</u>	<u>832</u>	<u>21,919</u>	<u>23,583</u>	<u>110,524</u>	<u>421</u>	<u>110,945</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



EWEIN BERHAD

(Company No. 742890-W)

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED 31 MARCH 2015**

(The figures have not been audited)

	Cumulative Quarter 3 Months Ended 31-Mar-15 RM'000	Cumulative Quarter 3 Months Ended 31-Mar-14 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	832	262
Adjustments for:		
Non-cash items	557	1,616
Non-operating items	(31)	(20)
Operating profit before working capital changes	1,358	1,858
Changes in working capital		
Net changes in current assets	40,748	(6,422)
Net changes in current liabilities	26,385	(2,579)
Taxes paid	(31)	(255)
Net cash from/ (used in) operating activities	68,460	(7,398)
CASH FLOW FROM INVESTING ACTIVITIES		
- Dividend Income	19	12
- Interest income	79	61
- Withdrawal of short term deposits with licensed bank	8,874	-
- Proceeds from disposal of other investments	1,037	-
- Purchase of investment properties	(127,430)	-
- Purchase of property, plant and equipment	(4,172)	(215)
Net cash used in investing activities	(121,593)	(142)
CASH FLOW FROM FINANCING ACTIVITIES		
- Interest paid	(151)	(188)
- Drawdown of term loans	53,372	-
- Repayment of finance lease obligations	-	(58)
- Repayment of term loans	-	(989)
Net cash from/ (used in) financing activities	53,221	(1,235)
Net change in cash and cash equivalents	88	(8,775)
Cash and cash equivalents at beginning	15,620	26,646
Cash and cash equivalents at end	15,708	17,871
<u>Cash and cash equivalents</u>		
Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following:		
Cash and bank balances	12,541	14,296
Bank overdrafts	(4,615)	(4,858)
Fixed deposits with license banks	7,782	8,433
	15,708	17,871

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.